



Wendy W. Stojadinovic, CFA Director of Fixed Income Strategy

Wendy conducts investment due diligence and designs investment strategies for the fixed income allocation of client portfolios. This includes addressing portfolio goals such as cash flow management, analyzing portfolio attribution, conducting manager due diligence and applying risk management techniques.

Wendy is a member of the firms' Investment Policy Committee and chairs the Fixed Income Strategy Group. In her role, she leads a team of professionals from across the organization in providing strategic and tactical investment direction and due diligence for nearly \$1 billion in fixed income assets for institutional, public funds and private clients.

She has been instrumental in adding technology and streamlining processes to enhance the firms' fixed income capabilities. In addition, her unique

experience in managing fixed income assets for various not-for-profit health care and senior living providers enabled the expansion of our services into the health care market.

Wendy's capabilities are further enhanced by experience as an equity analyst and through past responsibilities for performance and attribution measurement and compliance with Global Investment Performance Standards.

Wendy received a BBA degree in Finance from the University of Wisconsin-Milwaukee and is a registered investment professional. She has also earned the Chartered Financial Analyst (CFA) designation. She is a member of the CFA Institute and CFA Society of Milwaukee, where she currently serves as President.

Cleary Gull Advisors Inc.

With decades of experience, we combine a unique blend of investing acumen with independence and objectivity to create custom portfolios designed to address both short- and long-term goals. Our comprehensive methodology assists clients with building and monitoring investment portfolios given their unique underlying purpose of their assets.

Our select group of clients, representing over \$5.0 billion under management, benefit from a rigorously objective approach that emphasizes fundamental research and portfolio construction. A strong entrepreneurial spirit fosters a culture that brings forth and values new ideas. Cleary Gull Advisors is a wholly-owned subsidiary of Cleary Gull Holdings Inc., a privately held, employee-owned organization.